

FEE SCHEDULE

ESTATE PLANNING

Estate planning is more than documents. It's about protecting your legacy, minimizing tax exposure, and ensuring your wishes are carried out with clarity and confidence.

Our fee structure is designed to reflect the level of customization, strategy, and coordination required for comprehensive estate planning.

	SINGLE	MARRIED
SIMPLE WILL PLAN (NO TRUST) <ul style="list-style-type: none"> • Last Will and Testament • Financial Power of Attorney • Advance Healthcare Directive • Guardian Nomination 	\$1,500	\$2,500
REVOCABLE TRUST PLAN <ul style="list-style-type: none"> • Revocable Trust & Pour-Over Will • Financial Power of Attorney • Advance Healthcare Directive • Guardian Nomination 	\$3,000	\$4,000
DEED TRANSFER (PER PROPERTY)	\$175	\$175
COUNTY FILINGS	Set by County	Set by County
30 MINUTE SESSION WITH ATTORNEY	\$240	\$240

OUR COMMITMENT

We approach estate planning with the same care and precision as if it were our own. Our goal is to simplify complex decisions, reduce uncertainty, and help you create a lasting legacy for the people and causes you care about most.

NEXT STEPS

To begin your estate planning process, schedule a consultation with our team. Visit strittmatterwealth.info/estate to get started today.

Strittmatter Wealth Management Group is a Registered Investment Advisor and is not a law firm. Wealth.com attorneys are responsible for drafting all legal documents. This service is not suitable for complex estate planning situations. Please consult an attorney for advanced legal advice.