



WHY CHOOSE STRITTMATTER FOR MY CAREER?

EXCELLENCE MATTERS

WHO IS STRITTMATTER WEALTH?

Our family office has been serving high-net-worth clients across the country since 2007. We are a fee-based firm specializing in retirement planning, estate planning, investment management, and much more.

AN AWARD-WINNING TEAM

More than just financial advisors, our team is comprised of experts across a variety of fields to make sure that our clients receive the very best experience. As partners in their success, we believe that clients come first in everything that we do, and we work toward that goal each and every day.



OUR VISION

Advancing the financial lives generationally of millions of families.

OUR MISSION

Our mission is to enrich, educate and advance our client's lives by providing quality investment and planning advice. Your goals, your family, and your future come first. With thoughtful, generational planning and trusted fiduciary guidance, you can feel confident that every financial

OUR CULTURE & VALUES

GUIDING PRINCIPLES

The values below are the guiding principles that define our culture, character, and vision. They serve as the compass that directs the actions, decisions, and behaviors of everyone within the company, from the leadership team to each individual employee.

SUSTAINABLE SUCCESS

Understanding and upholding these values is not only a matter of corporate integrity but a key factor in establishing a solid reputation, fostering trust, and achieving sustainable success in the long term.

COMPANY VALUES

CLIENT-CENTERED
PROFESSIONAL
FAMILY-ORIENTED
FRIENDLY / EMPATHETIC
FAST-PACED
TEAMWORK-DRIVEN

PERSONAL GROWTH
TRANSPARENT
GROWTH-ORIENTED
COMMUNICATIVE
CREATIVE PROBLEM SOLVING
PHILANTHROPY-FOCUSED

CAREER GROWTH MATTERS

EXCEPTIONAL CAREER OPPORTUNITIES

At Strittmatter Wealth, we believe that the key to our success lies in the talent, dedication, and passion of our team members. We are committed to providing exceptional career opportunities and competitive benefits for individuals who are eager to make a meaningful impact and grow both personally and professionally.

DYNAMIC WORK ENVIRONMENT

SWMG fosters a dynamic and inclusive work environment that encourages innovation and creativity. We believe that a mix of perspectives leads to better outcomes. As part of our team, you'll collaborate with talented colleagues from diverse backgrounds and contribute to our overall mission of excellence.



HOW IT STARTED

Our firm started in 2007 in Weatherford, Texas, as a small team of around five members working hard for the success of our clients.

HOW IT'S GOING

SWMG is thriving with clients throughout the country. Our main office is now located near downtown Fort Worth, Texas. We continue to have double digit, top line growth and to expand our offering and our team size each year.

OUR INVESTMENT IN YOU

ATTRACTING TOP TALENT

We know that offering attractive and comprehensive benefits is a key factor in attracting top talent and retaining skilled employees.

ROBUST BENEFITS PACKAGE

Competitive employee benefits contribute to a healthier and more motivated team. Employees who feel cared for and supported in both their professional and personal lives are more likely to engage actively in their roles, boosting overall company morale.

EMPLOYEE BENEFITS

MEDICAL, DENTAL, VISION

PAID VACATION & LEAVE

DISABILITY & LIFE INSURANCE

RETIREMENT PLANS / 401(K)

TUITION REIMBURSEMENT

QUARTERLY BONUS STRUCTURE

WORK-LIFE BALANCE

CAREER DEVELOPMENT

LEADERSHIP DEVELOPMENT

HEALTHY WORK CULTURE

EQUAL OPPORTUNITY EMPLOYER

EXPERIENCE MATTERS

CLIENTS COME FIRST IN ALL THAT WE DO

We take immense pride in delivering an unparalleled client experience that goes beyond satisfaction. From the initial meeting through the planning process, our dedicated team ensures that client needs are not just met but exceeded at every step.

OUR COMMITMENT TO SUCCESS

But it doesn't stop there. We are dedicated to fostering ongoing relationships. Our commitment to a client's success continues through ongoing support, proactive communication, and a willingness to adapt to each client and family's evolving needs.



"Our client experience is built on trust and a willingness to put the client first in all that we do. Our overall objective is to create client relationships that span multiple generations."

KELLY BUCHFINK, BRANCH MANAGER | PERSONAL WEALTH MANAGER

OUR VARIETY OF OFFERINGS

MORE THAN JUST FINANCIAL PLANNING

As a financial firm, it would be tempting to think that we only work with individuals and families, creating retirement plans and investment strategies. While this is true, we also do so much more.

DIVERSE SERVICES = GROWTH OPPORTUNITIES

Strittmatter Wealth is unique in that we offer many different services to our clients. This provides opportunities for career growth depending on your interests.

VARIETY OF SERVICES

INVESTMENT MANAGEMENT

FINANCIAL PLANNING

RETIREMENT PLANNING

INSURANCE PLANNING

TAX STRATEGIES

ESTATE PLANNING

TRUST SERVICES

BUSINESS PLANNING

REAL ESTATE INVESTING

BUSINESS BROKERAGE

WEALTH PRESERVATION

RELATIONSHIPS MATTER

A VARIETY OF CLIENT EVENTS

We host several client events per year. The purpose of these gatherings is to strengthen our relationships with clients and to be introduced to their friends and families.

ENGAGED IN SHARED EXPERIENCES

By actively engaging in these offerings, our clients become more involved and empowered with the knowledge and tools necessary to make informed financial decisions. Most importantly, our events enable individuals and families to take charge of their financial future for generations to come.



"Our client events are special in that we are able to spend time with our clients in a more personal way which leads to a deepening of our relationship and our bond with them."

STEPHANIE COLE, EVENTS ASSOCIATE

OUR CLIENT INTERACTION

GETTING TO KNOW OUR CLIENTS

Our employees take pride in getting to know our clients and their families on a personal level. Behind every business relationship is a unique story, and by understanding our clients better, we enhance the quality of service and strengthen the bonds of trust.

TRUSTED PARTNERS IN SUCCESS

A more personalized and empathetic approach to client interactions allows us to anticipate needs and tailor solutions. By understanding our clients' lives, we go beyond mere business transactions, striving to become trusted partners invested in their success and well-being.

UNIQUE OPPORTUNITIES

COLLEGE COURSES FOR ADULTS

FINANCIAL WEBINARS

SPECIAL TOPIC DINNERS

LADIES' NIGHT OUT

CLIENT SUMMER FAMILY BBQ

ACTON NATURE RUN

VOLUNTEER EVENTS

SANTA FAMILY MOVIE EVENT

CLIENT EVENTS

GIVING BACK MATTERS

SOCIALLY CONSCIOUS EVENTS

More than just a financial firm; we care about social responsibility and giving back to the community. We are proud to be a Fort Worth-based company focusing our contributions and efforts on local area charities and organizations.

A LEGACY OF LASTING INFLUENCE

Our culture is built on a foundation of giving back to a community that does so much for us. Through our volunteer efforts, we can make a difference in the lives of others that can last a lifetime. Are you meeting your philanthropic goals currently?



"I have a personal philosophy that I am here to serve others. This philosophy has been ingrained into who we are as a company."

JOSH W. STRITTMATTER, CEO | CHIEF INVESTMENT OFFICER

OUR OUTREACH EVENTS

THE REWARDING FEELING OF GIVING BACK

Actively participating in company philanthropic events, our team members showcase dedication to making a meaningful impact. Whether volunteering, fundraising, or participating in a fun run, our employees embody the spirit of corporate social responsibility.

STRENGTHEN TEAM BONDS

Through their involvement in philanthropy, SWMG employees not only strengthen the bond within our team but also amplify our company's role as a responsible corporate citizen.

OUTREACH PARTNERS

AMAZING GRACE CHILDREN'S CHARITIES

TARRANT AREA FOOD BANK

SAFE HAVEN OF TARRANT COUNTY

WALK A MILE IN HER SHOES

RONALD MCDONALD HOUSE CHARITIES

JOAN KATZ CANCER RESOURCE CENTER

SAMARITAN'S PURSE

CARTER BLOODCARE

THE RIGHT FIT MATTERS

IS STRITTMATTER WEALTH RIGHT FOR YOU?

Hiring the right fit is key to the success of any organization. Beyond technical skills and qualifications, the right person for Strittmatter Wealth embodies a cultural alignment and shared values that seamlessly integrate with ours.

ENGAGEMENT AND DEDICATION

The right candidate will resonate with the company's culture, leading to a higher level of engagement and dedication. In the long run, we are committed to investing time and resources to finding the right people. This not only enhances group dynamics but contributes to overall productivity, innovation, and a thriving corporate environment.



"We recognize the unique value that each candidate brings. We're genuinely excited to learn what makes you the perfect fit for our company. Let's embark on this exciting journey together, we can't wait to discover the incredible qualities you'll bring to our team!"

TAMARA FLUEGEL, HR AND SCHEDULING MANAGER

OUR IDEAL CANDIDATE

WHO WE ARE LOOKING FOR

These key traits below outline the qualities we look for in each and every job candidate. Our core values include integrity, respect, professionalism, and empathy. Each staff member is expected to live up to these core values.

WORK-LIFE BALANCE

We recognize that employee satisfaction involves delivering high quality, client driven client work that engages you on a day-to-day basis. At the same time, we know that fulfillment is sustained when colleagues have meaningful opportunity to pursue personal goals.

YOUR TALENTS

SKILL PROFICIENCY

ADAPTABILITY

TEAM PLAYER

COMMUNICATION SKILLS

CREATIVE PROBLEM SOLVING

TAKES INITIATIVE

RESPONSIBLE / RELIABLE

POSITIVE ATTITUDE

CONTINUOUS LEARNER

ETHICAL BEHAVIOR

CULTURAL FIT

PASSION FOR FINANCE

WHY STRITTMATTER?

CONTINUOUS PROFESSIONAL GROWTH

Our commitment to employee development goes beyond the ordinary, with tailored opportunities for continuous learning and professional growth. We believe in fostering not only career success but also personal fulfillment, creating a workplace where every individual can thrive.

LEAVING A LEGACY OF LASTING INFLUENCE

Joining our team means becoming part of a community that celebrates diversity, encourages innovation, and empowers you to contribute meaningfully. Choose us for a career that's not just fulfilling but also transformative.



"As someone who has been with Strittmatter Wealth for more than a decade, I can honestly say that I've found my career home. Every day the innovation, creativity, and camaraderie provide fulfillment that I've yet to find anywhere else. I feel like I'm part of something greater and it's a rewarding feeling."

TIFFANY QUASNITSCHKA, MARKETING MANAGER

YOUR NEXT STEPS

ARE YOU PASSIONATE AND DRIVEN?

We are always on the lookout for passionate and driven individuals who share our values and want to join us in making a difference.

Discover how you can take the next step in your career with us. Your journey towards a rewarding and fulfilling career begins here.

Why choose Strittmatter Wealth Management Group for your career?

BECAUSE AT STRITTMATTER, YOU MATTER.

GET STARTED NOW

1. VISIT [STRITTMATTERWEALTH.COM/CAREERS](https://strittmatterwealth.com/careers) TO ACCESS CAREER OFFERINGS AND JOB OPENINGS ONLINE.
2. SELECT THE "APPLY NOW" BUTTON.
3. FILL OUT THE FORM WITH YOUR CURRENT INFORMATION.
4. FOLLOW THE PROMPTS TO SUBMIT YOUR APPLICATION ONLINE.



AT STRITTMATTER, **YOU** *matter.*



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